

### Message from Jane Nelson, CEO of The Oddfellows

Whilst this document has all the relevant information in it in respect of the proposed transfer of engagements, I thought it would be useful for you to have a little more information about The Oddfellows.

We are one of the largest and oldest friendly societies in the UK, with over 365,400 UK members. Our members have trusted us to look after their money since 1810, whilst improving the quality of people's lives through friendship, care, and charitable support across a network of Branches.

Our financial services brand, Unity Mutual, offers a diverse range of savings and investment products designed to help our members secure their financial futures. We believe that everyone, regardless of their financial background, can secure a better future and protect their loved ones. Our mission is to enable individuals to take control of their financial destinies with accessible savings plans, comprehensive investment options, and over 50s life insurance\*. By providing clear pathways to financial security, we can ensure that our members' financial well-being is well catered for. Our UK-based team is always available by phone to offer support, and, as such, all our members have the option to work with us online or over the phone, whichever they prefer.

Like Tees Mutual, having no shareholders and ensuring our members have a say in how we do business are just two ways we differ from many other financial services organisations. However, the Oddfellows biggest difference as a friendly society is in how we can offer people year-round friendship and support. More than 39,600 of our members subscribe to receive additional benefits as an Oddfellows member. Our annual paid-for memberships offer a huge range of social, care, and financial support\*\*, which is delivered by our friendly teams within our network of 99 Oddfellows Branches, and centrally from our Office in Manchester. Such benefits include having the opportunity to connect with like-minded people close to where they live, and to feel better supported in their community.

We're very proud to be a not for profit mutual that believes in a community bonded by friendship, care, and Charitable support. We know that by bringing people together, we can achieve so much more than we could alone. We are looking forward to welcoming you into the Oddfellows family and supporting you wherever we can.



\* Terms and conditions apply to all products. Please visit [www.unitymutual.co.uk](http://www.unitymutual.co.uk) for more details.

\*\* Terms and conditions apply to all member benefits and services. For full details, visit [www.oddfellows.co.uk/terms-conditions](http://www.oddfellows.co.uk/terms-conditions)

**Jane Nelson**  
**Chief executive of Oddfellows**